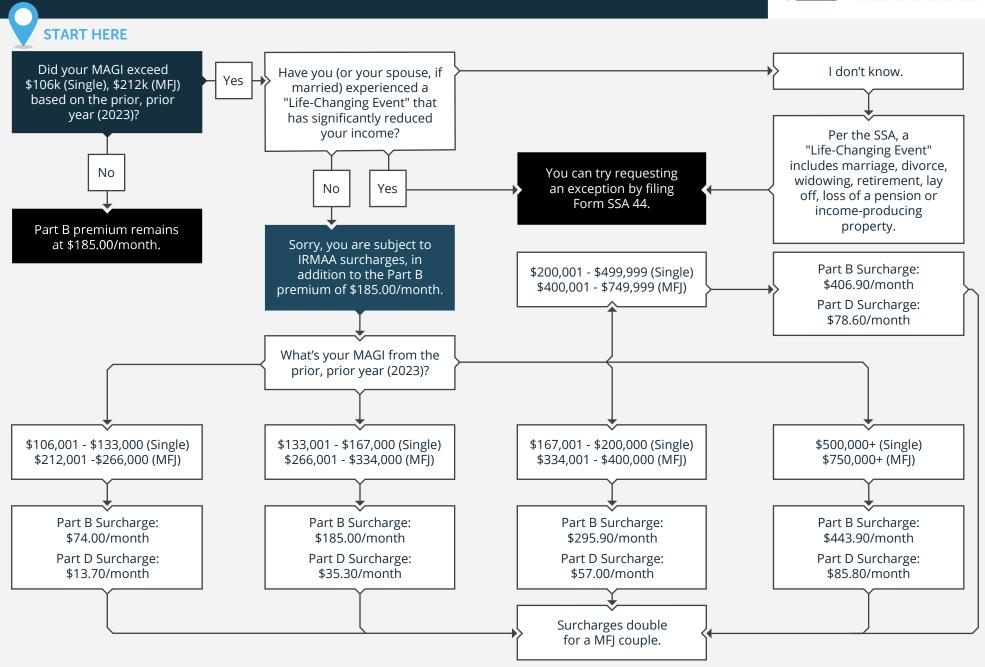
## 2025 · WILL I AVOID IRMAA SURCHARGES ON MEDICARE PART B & PART D?







## Elizabeth L. Whitteberry, RMA®, CFA®, CIPM®, AIF®, ChFC®

•

Elizabeth L. Whitteberry specializes in Retirement Income Planning, Tax Minimization Strategies, Wealth Management, Investment Management, Risk Management, Estate Planning, and Gifting Strategies.

Securities offered through J.W. Cole Financial Inc. (JWC) Member FINRA/SIPC. Advisory Services offered through J.W. Cole Advisors, Inc. (JWCA). Best Path Advisors and JWC/JWCA are unaffiliated entities. Neither J.W. Cole Financial, Inc. (JWC) nor its representatives provide legal, tax nor accounting advice. Persons who provide such advice do so in a capacity other than as a Registered Representative of JWC.

## **Elizabeth Whitteberry**

105 Quail Run Street Colleyville, TX 76034 liz@bestpathadvisors.com | 817-849-1375 | www.bestpathadvisors.com